



Mongillo Orthodontics, PLLC  
 250 S Skyline Dr, #4  
 Idaho Falls, ID 83402  
 Phone: 208-524-1404  
 info@mongilloortho.com

**PATIENT INFORMATION**

LAST NAME	FIRST NAME and "preferred"	BIRTH DATE	SSN	SEX
MAILING ADDRESS	CITY	STATE	ZIP	PHONE [ ] check if landline
HOBBIES/INTERESTS	PREFERRED EMAIL			
HOW DID YOU FIRST HEAR OF OUR OFFICE?	SCHOOL or EMPLOYER	NAME OF DENTIST		

**PARENT INFORMATION (please complete if patient is a minor)**

MOTHERS NAME [ ] check if primary contact for minor	BIRTH DATE	FATHERS NAME [ ] check if primary contact for minor	BIRTH DATE
ADDRESS [ ] check if same as patient	ADDRESS [ ] check if same as patient		
CITY ST ZIP	CITY ST ZIP		
PHONE [ ] check if landline	WORK PHONE	PHONE [ ] check if landline	WORK PHONE
EMAIL ADDRESS		EMAIL ADDRESS	
EMERGENCY CONTACT NAME	ER CONTACT PHONE	EMERGENCY CONTACT NAME	ER CONTACT PHONE
IF DIVORCE IS INVOLVED, WHO IS THE CUSTODIAL PARENT?	MAY PATIENT INFORMATION BE RELEASED TO NON-CUSTODIAL PARENT?		

**INFORMATION ABOUT RESPONSIBLE PARTY (if different than above)**

LAST NAME	FIRST NAME	RELATIONSHIP	SS NUMBER	SEX	BIRTH DATE
ADDRESS	CITY	STATE	ZIP	PHONE [ ] check if landline	

**MEDICAL AND DENTAL HISTORY (please check yes or no for each item)**

<b>Y N</b> <input type="checkbox"/> <input type="checkbox"/> JOINT PROSTHESIS: (Describe) <input type="checkbox"/> <input type="checkbox"/> KIDNEY OR LIVER PROBLEMS: (Describe) <input type="checkbox"/> <input type="checkbox"/> HEART TROUBLE: (Describe) <input type="checkbox"/> <input type="checkbox"/> ALLERGY: (Describe) <input type="checkbox"/> <input type="checkbox"/> OSTEOPOROSIS: (List any meds) <input type="checkbox"/> <input type="checkbox"/> DO YOU REQUIRE ANTIBIOTICS PRIOR TO DENTAL WORK? <input type="checkbox"/> <input type="checkbox"/> SERIOUS ILLNESS: (Explain) <input type="checkbox"/> <input type="checkbox"/> MEDICATIONS: (List and explain)	<b>Y N</b> <input type="checkbox"/> <input type="checkbox"/> HAS ANOTHER ORTHODONTIST BEEN CONSULTED PREVIOUSLY? <input type="checkbox"/> <input type="checkbox"/> DENTAL ANXIETY <input type="checkbox"/> <input type="checkbox"/> UNRESOLVED DENTAL ISSUES <input type="checkbox"/> <input type="checkbox"/> JAW DISCOMFORT / FREQUENT HEADACHES <input type="checkbox"/> <input type="checkbox"/> ORAL HABIT: THUMB / LIP SUCKING <input type="checkbox"/> <input type="checkbox"/> SPEECH THERAPY REASON FOR SEEKING ORTHODONTIC CARE?
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To the best of my knowledge, the above information is complete and correct. I authorize the release of my records from Mongillo Orthodontics, PLLC to individuals involved in my dental care. I authorize the release of information relating to insurance claims and for Mongillo Orthodontics, PLLC to submit insurance claims on my behalf. I have reviewed the HIPAA Notice of Privacy Practices for Mongillo Orthodontics, PLLC.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature (of parent or guardian if patient is a minor)



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**PRIMARY INSURANCE DETAILS**

PATIENT NAME	
BIRTH DATE	
SSN	
PARENT/SUBSCRIBER	
BIRTH DATE	
SSN	
EMPLOYER	
INS COMPANY	
INS ADDRESS	
INS PHONE #	
INS POLICY #	
INS GROUP #	

**SECONDARY INSURANCE DETAILS**

BIRTH DATE	
BIRTH DATE	
SSN	
PARENT/SUBSCRIBER	
BIRTH DATE	
SSN	
EMPLOYER	
INS COMPANY	
INS ADDRESS	
INS PHONE #	
INS POLICY #	
INS GROUP #	

**PRIMARY INSURANCE BENEFITS (office use only)**

ORTHO BENEFITS?	Y	N
WAITING PERIOD?	Y	N
EFFECTIVE DATE		
AGE LIMIT		
LIFETIME MAX		
LIFETIME REMAINING		
DEDUCTIBLE		
IN-NETWORK ALLOWED		
OUT-OF-NETWORK ALLOWED		
% PAID		
% PAID AT BONDING		
PAY OUT/BILL FREQUENCY	MONTHLY	QUARTERLY ANNUALLY
CHECK SENT TO	SUBSCRIBER	PROVIDER
% PAID ON D1515 / D1525		
ALLOWED ON D1515 / D1525		
NOTES		

**SECONDARY INSURANCE BENEFITS (office use only)**

ORTHO BENEFITS?	Y	N
WAITING PERIOD?	Y	N
EFFECTIVE DATE		
AGE LIMIT		
LIFETIME MAX		
LIFETIME REMAINING		
DEDUCTIBLE		
IN-NETWORK ALLOWED		
OUT-OF-NETWORK ALLOWED		
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